



## Marketplace Data & Solutions Communiqué

January 3, 2025

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## Spotlight

### 2024 Year in Review

Looking back on 2024, we celebrate a year of exceptional achievement and innovation on the S&P Global Marketplace. We are proud of the recognition we received for our innovative Generative AI search enhancement with the 2024 Data Management Insight Award for the “Best AI-Based Solution for Data Discovery.”

We continued our year of accomplishment with the introduction of S&P Global Marketplace Blueprints, an enhanced Query Library experience, and continuous growth of our S&P Capital IQ Workbench notebook environment.

We also delivered an extensive slate of enhancements to our data offerings and to our API, Cloud, and data feed solutions. Our Xpressfeed solution was recognized with an IMD/IRD award for “Best enterprise data management provider/vendor” by Waters



Technology. We invite you to take a look back at all that we achieved in 2024.

[Read More](#)

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## AutoCreditInsight™ Brings Transparency to Vehicle Financing

We released our [AutoCreditInsight](#) dataset on Snowflake. AutoCreditInsight™ leverages S&P Global Mobility's vehicle registration database and TransUnion's credit file data for the United States market to create a comprehensive tool that helps users understand the landscape of vehicle financing activities.

The dataset is built on registration information for over 270 million vehicles and their owners and credit file data for 230 million consumers. It provides detailed information on vehicle attributes, credit data (including credit scores and financing terms), geography, lender information, and dealer information.

AutoCreditInsight helps lenders identify trends and available vehicle financing offers in the market. This enables them to benchmark their performance against other industry players and develop effective financing strategies. The dataset also aids investors in gaining insights into a lender's strategy, customer base, and risk appetite.

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## Xpressfeed™ and Snowflake®

### Significant Expansion of S&P Dow Jones BMI Constituent Data

We introduced V2 versions of our S&P Dow Jones BMI global equity benchmark offering in December for [BMI constituent data](#). In October, we released V2 versions of index data.

This significant enhancement includes:

- Expanded coverage includes regions (EPAC, PanAsia, PanEurope) and cap-based (large cap, LM, mid, SMID, etc.)
- Increase in indexIds from 7,000 to 24,000
- New return types: Currency Hedged Return, Total Return Net, Currency Hedged Total Return Gross, Currency Hedged Total Return Net



- New currencies: AUD, CAD, EUR, GBP, JPY, NZD, SGD
- Faster and more efficient data consumption with additional split full files
- The V2 version of the package uses the same schema as V1. There is no need to revise your existing data queries.

Our BMI constituent data enhancements follow the October release of V2 versions of BMI Index-level data. The new BMI V2 packages are now available for download in your SFTP folders.

**Important!** All current SPDJ BMI index subscribers must migrate to the V2 package before Q3 in 2025. (An exact migration date will be communicated later).

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## Additional Fields Released for SNL Bank Branches

As part of S&P Global's continuing efforts to enhance our [SNL US Bank Branch Data](#) offering, on December 3rd, 2024, we added five new items:

dataitemid	DataItemName	Base Table
31	FullServiceBranch	snlBranchTextData
32	BankBranchService	snlBranchTextData
33	BankBranchServiceDescription	snlBranchTextData
353215	FDICBranchID	snlBranchData
353216	NCUABranchID	snlBranchData

The new content is available through the SNLBankBranchesData package in Xpressfeed and the SNLBRANCHDATA and SNLBRANCHTEXTDATA views in Snowflake.

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## Latest Enhancements to Panjiva Supply Chain Intelligence

As part of S&P Global's ongoing effort to enhance our [supply chain](#) content offering, we have released the Panjiva US Import 2025-2029 package to accommodate data for the upcoming years. This new '**Panjiva US Import 2025-2029**' package is now available for download, but data will not be available until January 2025.

## EU Sustainable Finance Disclosure Regulations Additional Metrics and History

### Now includes additional metrics to track sustainable finance disclosures:

As part of S&P Global's continuing efforts to enhance our [EU Sustainable Finance Disclosure Regulation](#) (SFDR) product offering, we added [75 new data items](#). These new items include detailed metrics on energy consumption, energy production, greenhouse gas Scope 1, 2, and 3 disclosures, NACE sector, and more. The new items were added to the Trucost SFDR Data and Trucost Reference packages in Xpressfeed, as well as the TCSFDR\* and TCDATAITEM views in Snowflake.

### Additional EU SFDR data and history released for FY 2023

On Dec 14th, 2024, we added data for FY2023 for approximately 18,000 company profiles in total. We also updated annual history coverage for approximately 25,000 companies.

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## Agency Ratings Adds Fitch GISF Packages

In December, we added new Fitch GISF Current Daily packages to our [RatingsXpress Consolidated Agency Ratings Data](#) offering on Xpressfeed. Agency Ratings is a unified offering to deliver current and historical ratings from S&P Global Ratings, Moody's and Fitch via the S&P Global suite of data delivery solutions.

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## RatingsXpress: Scores & Factors Incorporates New Banking Scores

On December 14, 2024, we added [ten new banking scores](#) to RatingsXpress: Scores & Factors on the XpressAPI and API Drive platforms.

These new score names are being implemented to facilitate the integration of the *Post Stand-Alone Credit Profile (SACP) support scores and Additional Factors* into the Scores & Factors packages. These scores provide additional transparency into the analytical process and significant indicators of an entity's creditworthiness beyond its stand-alone capacity to repay debt, considering group support, government support, and additional factors. This data will be populated on a go-forward basis.

If you would like more information, please refer to the following [criteria](#).

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## Credit and Risk Solutions Enhanced Market Derived Signals and New Credit Default Swaps Content

In February 2025, we will introduce our new generation of RatingsXpress: Credit Default Swaps-based Market Derived Signals on Xpressfeed and Snowflake. The underlying data source will change from CMA-ICE Data Services to IHS Markit, which is a part of S&P Global Market Intelligence (SPGMI). This change will not impact the data structure, as the schema and field names will remain the same. This data source cutover will result in a change to the input data and methodology, leading to variations in the data values.

We have introduced a test feed package containing SPGMI data that supports parallel testing with the existing (CMA-ICE) data. This test package is available upon demand. Please reach out to your relationship manager to request access.

For more information, please refer to the [CDS Implied Signals Methodology](#) guide.

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## Coming Soon

### Upcoming content enhancements via S&P Global Data on Snowflake and Xpressfeed:



#### MySQL Support for Panjiva Supply Chain Intelligence Data

Xpressfeed currently supports Panjiva files in Microsoft SQL Server, Oracle, and PostgreSQL. We will soon add support for MySQL.



#### Retail Advertised Inventory on Snowflake

We plan to release S&P Global Mobility's Retail Advertised Inventory solution on Snowflake. This dataset offers detailed insights into online advertised new vehicle inventory in the US. It provides near real-time understanding with geographic granularity down to individual dealers and regions, covering 40+ vehicle attributes.

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## Announcements

### Action Required! Migrate to the New SFTP Platform

#### Enterprise Data eXchange (EDX) Platform Sunset

As previously announced, the Enterprise Data eXchange (EDX) Platform is being sunset.

To ensure continued access to Xpressfeed data, you must switch your processes to source files from our new SFTP platform.



You should have received a separate email with your credentials for SFTP and further instructions on accessing your files on the new server. Contact us as soon as possible if you did not receive your new credentials.

Please visit the Marketplace support site for resources to help you make the most of the new platform:

- [Migration Guide](#) compares file delivery platforms side by side
- [SFTP Technical Guide](#) includes details for non-Loader clients on how to access and process packages

If you have not begun the migration to the SFTP platform or if you need assistance to complete the migration, please contact us as soon as possible. We have dedicated support to assist you.

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## Compustat Security Identifier Migration

CUSIP Global Services (CGS) has informed us that our delivery of CUSIP identifier data (assigned by CGS) through the Compustat Core packages no longer complies with their vendor requirements. To comply with CGS's requirements and simplify how we deliver this data, we will modify how all third-party identifiers (including CUSIP and SEDOL) are delivered and integrated within Compustat Core.

Access to CUSIP data will not be immediately impacted as part of this migration. However, pursuant to our agreement with CGS, clients who do not have a valid CUSIP license may lose access to the packages containing the CUSIP identifiers in the future. ACTION IS REQUIRED to migrate to these new packages and to continue receiving this data. If your organization does not have a current CUSIP license, you will receive a formal Form of Notice Letter.

If you have a valid license with CGS for CUSIP, your access to CUSIP will not be impacted. Clients currently receiving SEDOL data will continue to be entitled to receive SEDOL data via the new packages.

[Read More](#)

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## Compustat: Short Interest Data Replacement

We are excited to announce the introduction of enhanced short interest data into the Compustat offering. The merger with IHS Markit allowed us to add their market-leading short interest data to your Compustat subscription. Currently, Compustat carries twice-monthly short interest data for US securities in the

SEC\_SHORTINT table within the Compustat core package. We will replace this data, including history, with S&P Global Securities Finance data on February 18, 2025.

Please note:

- Table schema remains the same, providing both unadjusted and adjusted.
- All history will be replaced.
- The data replacement will be carried out in a transactional update.
- We will replace the current data with the Total Demand Quantity item, which represents the total market quantity on loan from lenders and brokers (net of double counting.) Sample short-interest data for testing purposes is available upon request.

[Read More](#)

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## API

### Recent Enhancements

#### Sustainable1

##### New MSA Case Status for ESG Scores

We added the new MSA Case "No Impact" status to our ESG Scores offering on XpressAPI. The "No Impact" status is now available on the existing [esg/msadata endpoint](#) as an option for the 'msaCaseStatus' input parameter.

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#### RatingsXpress: Scores & Factors New Banking Scores

On December 14, 2024, we added [ten new banking scores](#) to RatingsXpress: Scores & Factors on the XpressAPI and API Drive platforms.

These new score names are being implemented to facilitate the integration of the *Post Stand-Alone Credit Profile (SACP) support scores and Additional Factors* into the Scores & Factors packages. These scores provide additional transparency into the analytical process and significant indicators of an entity's creditworthiness beyond its stand-alone capacity to repay debt, considering group support, government support, and additional factors. This data will be populated on a go-forward basis.



These **entityScoreBusinessName(s)** will flow through under the [v1 and v2 endpoint](#) for Scores & Factors.

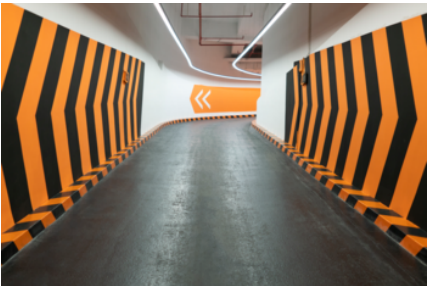
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## Announcements

### Action Required! Migrate to the New SFTP Platform

#### API Drive migration to PC SFTP

As previously announced in our monthly Communiqué, S&P Global is pleased to introduce a new FTP file delivery platform offering improved performance, security, and reliability. The new SFTP platform will replace file delivery for S&P Capital IQ API Drive, which is currently hosted on the Enterprise Data Xchange (EDX) FTP. All the directories from the EDX FTP server will be migrated to the new SFTP server, and you will need to switch your processes to post and source files from the new SFTP server instead of the EDX FTP server.



The EDX FTP will remain in service until January 15, 2025. Files will be published on both platforms during the migration period to give you time to make the necessary changes before this end date. The new SFTP server is available now and should be accessible using your existing credentials.

	Existing Connection	New Connection
Host Name	edx.standardandpoors.com edx.spglobal.com	sftp2.spglobal.com
Port	22	22
IP Address	192.152.157.18 12.33.127.185	18.189.252.28 54.68.229.64

**Note:** We recommend adding the domain name to your safelist, as IP addresses change every quarter.

Please visit the Marketplace support site for resources to help you make the most of the new platform and guide you with what's required for this migration:

- [Migration Guide](#) compares file delivery platforms side by side
- [S&P Capital IQ API Drive Developer's guide](#) includes details on



accessing and processing files.

If you need assistance understanding what is required for this migration, please contact our Enterprise API Support team at [support.api.mi@spglobal.com](mailto:support.api.mi@spglobal.com).

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## Fixed Income Source Change for Active Mnemonics (S&P Capital IQ API)

As part of the strategic merger with IHS Markit, S&P Global Market Intelligence has access to several complementary content offerings. IHS Markit's fixed income content is best of breed, and a multi-year project is underway to integrate this data.

As a result, we will end the relationship with our current Fixed Income data provider and replace it with data sourced from IHS Markit's Bond Pricing and Reference Data. Effective March 1, 2025, the data source will change for the following list of actively used mnemonics:

### **MNEMONICS**

ASK\_PRICE  
ASK\_PRICE\_DATE  
ASK\_YIELD  
COUPON\_RATE  
INT\_NEXT\_CPN\_DATE  
MATURITY\_DATE  
MEAN\_PRICE  
MEAN\_YIELD  
BID\_PRICE  
PRICE\_CURRENCY\_CODE  
ASSET\_CLASS  
INTEREST\_FREQUENCY  
BASIC\_SECURITY\_DESCRIPTION  
MATURITY\_AMOUNT\_OUTSTANDING  
COUPON\_TYPE  
PRICE\_DATE  
BID\_YIELD  
COUPON\_DETAILS  
DATED\_DATE  
CALL\_SCHEDULE  
CONVEXITY

Other Fixed Income mnemonics will be discontinued as of March 1, 2025. You can view the complete list of mnemonics [here](#). We will be reviewing this list to add support in the future.

### What this means to S&P Capital IQ API users:

- We are replacing existing Fixed Income data, including prices and price history, with IHS Markit data and increasing GSAC price coverage by ~15%.
- We have provided a parallel environment to test the data sourced from IHS Markit and sent you the API credentials and environment details.

Please complete your validation before March 1, 2025. For any questions, please contact our Enterprise API Support team at [support.api.mi@spglobal.com](mailto:support.api.mi@spglobal.com).

## Discontinuation of Basic Authentication for S&P Capital IQ API and XpressAPI

We have introduced token-based authentication for our S&P Capital IQ API and XpressAPI platforms, providing better security while interacting with the API. This enhancement allows you to generate an access token against our authentication service using your existing credentials.

**Important!** The existing basic authentication service will continue to be offered in parallel with token-based authentication until January 31, 2025, after which basic authentication will be retired.

### Token Types:

## 1. Access Token

This is an encrypted security token that allows for secure identity verification. Once generated, this token will be valid for 3600 seconds. At the end of 3600 seconds, you can request a new token.

## 2. Refresh Token

This token can be used to refresh your access token prior to expiration. This token can be used for up to 7 days.

Both endpoints generate a response similar to the example shown below:

[illegible]

As mentioned in the notifications sent earlier, "Service Advisory - New Security Enhancement," you are now required to include Bearer Authentication in the request header when making API calls using the format `Authorization = Bearer <token>`.

The [S&P Capital IQ API Developer's Guide](#) and [XpressAPI Developer's Guide](#) contain more information and sample requests.

Please ensure you take the necessary steps to migrate to token-based authentication by **January 31, 2025**.

For any questions, please contact our API Support team at [support.api.mi@spglobal.com](mailto:support.api.mi@spglobal.com)

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## S&P Global Marketplace

### Looking Back on a Year of Innovation

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[Read More](#)

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## Research, Blogs, Events, & Webinars

### From Compliance to Competitive Edge: How Tech CEOs Changed Their Tune on Sustainability Initiatives

Technology is transforming at a breakneck speed. Artificial Intelligence (AI) is everywhere, and every firm wants a bigger slice of the market. But there is another conversation unfolding in parallel, less glamorous yet just as urgent: sustainability. Data centers gulp down energy. New tech initiatives come with a cost to the planet.



An analysis of earnings calls from U.S. and European technology giants over the last eight years reveals a shift in mindset. Sustainability is no longer a checkbox—it's a strategy, and it's shaping the future of tech.

[Read the research >](#)

## Client Support and Sales Inquiries

Email: <a href="mailto:support.datafeed.mi@spglobal.com">support.datafeed.mi@spglobal.com</a> <a href="mailto:support.api.mi@spglobal.com">support.api.mi@spglobal.com</a>	
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