



Marketplace Data & Solutions Communiqué

November 1, 2024

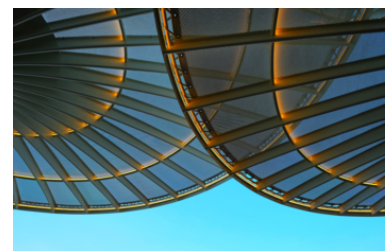
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Spotlight

Introducing Credit Default Swaps Pricing Data on Snowflake

On October 9, 2024, we released Credit Default Swaps Pricing Data on Snowflake. The CDS Pricing dataset, originated from IHS Markit, provides independent pricing and liquidity metrics on CDS single names, indices, tranches, options and sector curves, the most extensive source of Credit Default Swap data available in the market.

This data is widely used for price discovery, valuations, risk management, compliance, production of research signals, investment factors, and research requirements with



independent pricing and liquidity metrics. The dataset frequency includes live, intraday, same-day and end-of-day price updates, driven by data points sourced from market makers in the form of official books of record, live quotes, and clearing submissions. We cover 6,000+ entities, 10,000+ single name curves and 400+ credit indices, with more than 20 years of price history.

[Read More](#)

Commodities Energy Pricing Data Released on Snowflake

On October 1, 2024, we released our MI Commodities Energy Pricing dataset on Snowflake. Commodities Energy Pricing data offers extensive information on current and historical pricing information for energy instruments. The dataset contains information on instruments, including name, instrument measurement, period, magnitude, pricing details, and locations in which they are measured.

[Read More](#)

Xpressfeed[™] and Snowflake[®]

Recent Enhancements

Physical Risk Data for Countries and Subnationals



On October 31, 2024, we released a new Country and Subnational Physical Risk data package. This data provides key insights into the climate hazards that 200+ global countries and 2000+ subnationals will face in various geographic regions while informing asset owners and managers of the comparative climate risks of sovereign issuers and their associated instruments.

The expansion of asset class coverage to include countries and subnationals will enable multi-asset investors to compare future climate hazards of sovereign debt issuers and their associated instruments. In doing so, this data informs allocation decisions or disclosure activity accordingly.

[Read More](#)

**Panjiva Supply Chain Intelligence:
Import & Export Data for the Philippines**

We released new Panjiva Supply Chain Intelligence [‘All Years’ packages](#) for the Philippines on October 29, 2024. The ‘All Years’ packages deliver multiple years of import or export data in a single package:

Loader Package	FTP Package
Panjiva Philippines Export	PanjivaPHExport
Panjiva Philippines Import	PanjivaPHImport

Coming Soon

Upcoming content enhancements via S&P Global Data on Snowflake and Xpressfeed:



Visible Alpha Estimates

[Visible Alpha](#) captures estimates and assumptions from full working sell-side models to create detailed forecasts that go beyond the standard financial statements, focusing on the key growth metrics and supplemental data that investment professionals can use to better understand the factors driving company performance. Visible Alpha will soon be available through Snowflake.



Agency Ratings for S&P Global Ratings, Moody's and Fitch

We plan to release our RatingsXpress Consolidated Agency Ratings offering on Xpressfeed. Agency Ratings is a unified offering to deliver current and historical ratings from S&P Global Ratings, Moody's and Fitch.



AutoCreditInsight

We will soon be releasing AutoCreditInsight™ on Snowflake. AutoCreditInsight combines S&P Global's Mobility US personal registration database with TransUnion's credit files to deliver industry-leading automotive insights.



Securities Finance - Buyside Instruments

We will soon be adding our Securities Finance Buyside Instruments dataset as an expansion to our Securities Finance: Short Interest Data offering. The Buyside Instruments dataset provides point-in-time market-leading analytics on short seller demand, supply, borrowing costs and squeeze risks. This global dataset covers equities and fixed income and is sourced directly from market participants.

Announcements

Migration to New SFTP Platform

Action Required! Enterprise Data eXchange (EDX) Platform Sunset

As previously announced, we are pleased to introduce a new FTP file delivery platform offering improved performance, security, and reliability. The new SFTP platform will replace file delivery for S&P Capital IQ, Compustat, GICS®, RatingsXpress®, and all other files currently hosted on the Enterprise Data Xchange (EDX) FTP. All Xpressfeed™ files from the EDX FTP server will be migrated to the new SFTP server, and you will need to switch your processes to source files from the new SFTP server instead of the EDX FTP server.



The migration to the new platform will take place in waves. This will ensure we can provide dedicated support to assist you during the migration period. We will send a separate email with your credentials for SFTP and further instructions on accessing your files on the new server. Please visit the Marketplace support site for resources to help you make the most of the new platform:

- [Migration Guide](#) compares file delivery platforms side by side
 - [SFTP Technical Guide](#) includes details for non-Loader clients on how to access and process packages
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Compustat Identifier Migration

CUSIP Global Services (CGS) has informed us that our delivery of CUSIP identifier data (assigned by CGS) through the Compustat Core packages no longer complies with their vendor requirements. To comply with CGS's requirements and simplify our delivery of this data, we will modify how all third-party identifiers (including CUSIP and SEDOL) are delivered and integrated within Compustat Core.

Access to CUSIP data will not be immediately impacted as part of this migration. However, pursuant to our agreement with CGS, clients who do not have a valid CUSIP license may lose access to the packages containing the CUSIP identifiers in the future. ACTION IS REQUIRED to migrate to these new packages and to continue receiving this data. If your organization does not have a current CUSIP license, you will receive a formal Form of Notice Letter.

If you have a valid license with CGS for CUSIP, your access to CUSIP will not be impacted. Clients currently receiving SEDOL data will continue to be entitled to receive SEDOL data via the new packages.

[Read More](#)

Enhanced Market Derived Signals and New Credit Default Swaps Content

In February 2025, we will be introducing our new generation of RatingsXpress: Credit Default Swap based Market Derived Signals on Xpressfeed and Snowflake. The underlying data source will change from CMA-ICE Data Services to IHS Markit, which is a part of S&P Global Market Intelligence (SPGMI). This change will not impact the data structure, as the schema and field names will remain the same. This data source cutover will result in the change of the input data and methodology, leading to variations in the data values.

We have introduced a test feed package containing SPGMI data that supports parallel testing with the existing (CMA-ICE) data. This test package is available upon demand. Please reach out to your relationship manager to request access.

For more information regarding methodology, please refer to the [CDS MDS Methodology](#).

API

Recent Enhancements

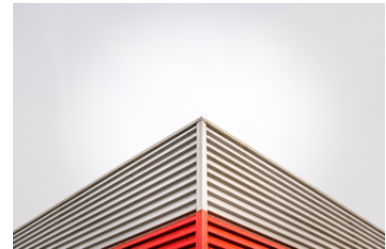
Important Security Enhancement and New Error Code (XpressAPI and S&P Capital IQ API)

In order to enhance our API security, on October 26, 2024, we added a new Auto-Lock Feature to safeguard against unauthorized access. After five consecutive failed login attempts with incorrect credentials, your account will be automatically locked for a period of 30 minutes. This measure aims to prevent misuse and enhance overall security.

As part of this feature, we have added a new error code 423 - Account Locked, which specifies that the account has been temporarily locked due to multiple failed login attempts.

In order to accommodate this change, we recommend you adjust the error handling at your end.

If you have any questions or concerns, please reach out to APISupport: support.api.mi@spglobal.com.



Physical Risk Asset Data Expansion (XpressAPI)

As part of the data updates to our Physical Risk dataset, starting September 10, 2024, we increased asset coverage by approximately 2M to approximately 4M. There was no change to the company coverage.

Physical Risk Methodology Update (XpressAPI)

We recently updated the [methodology](#) used to estimate company physical risk exposure. On October 18, 2024, we updated the definition of the methodology field in the schema section on the Swagger page as follows:

Methodology used to estimate company physical risk exposure. A = Asset based physical risk assessment, B = Revenue exposure based physical risk assessment, C = Country average based physical risk assessment.

API Drive Migration to New SFTP Platform

As previously announced, S&P Global is pleased to introduce a new FTP file delivery platform offering improved performance, security and reliability. The new SFTP platform will replace file delivery for S&P Capital IQ API Drive currently hosted on the Enterprise Data Xchange (EDX) FTP. All the directories from the EDX FTP server will be migrated to the new SFTP server, and you will need to switch your processes to post/source files from the new SFTP server instead of the EDX FTP server.

The EDX FTP will remain in service until 15, January 2025. Files will be published on both platforms during the migration period to give you time to make the necessary changes before this end date.

Please visit the Marketplace support site for resources to help you make the most of the new platform and guide you with what's required for this migration.

- [API Drive PC SFTP Migration Guide](#) compares file delivery platforms side by side.
- [API Drive Developer's Guide](#) includes details on how to access and process files.

If you need assistance in understanding what is required for this migration, please reach out to Enterprise API Support team at support.api.mi@spglobal.com.

S&P Global Marketplace

Blueprints for Quantamental Research Services

S&P Global Marketplace Blueprints demonstrate how various Datasets can be combined with Solutions and how Solutions can be used together to solve your business use cases and workflows. This month we are highlighting five new Blueprints based on research from Quantamental Research Services, which include a read-only notebook containing the code used to generate the research paper, as well as a walk-through video of the notebook.



[Elusive Parity](#)

This Blueprint utilizes the Professionals dataset and Market Data to monitor diversity and inclusion trends in senior leadership positions. Leverage this workflow to monitor market trends with a focus on the growth in women's representation among senior corporate positions across firms in the S&P Global Total Market Index.

[Ripple Effect: Company Connections from Detailed Estimates](#)

Leverage this workflow to examine explicit and implicit linkages between firms, with a focus on networks of connected companies based on sell-side analyst coverage. Explore investment strategies arising from lead-lag relationships between fundamentally connected firms and understand factors driving returns, including network complexity.

[Bonding with Style Investing](#)

Use this workflow to explore value and momentum strategies in iBoxx U.S. investment-grade (USIG) and high-yield (USHY) bonds, which generated statistically significant alpha, with low correlations to the comparable equity styles and markets premia.

[Data Arbitrage with Proprietary Dividend Forecasts](#)

Sell-side forecasts are often slow to reflect new dividend policies. Explore how S&P Global Market Intelligence's Dividend Forecasting dataset has historically captured dividend revisions in both a precise and timely manner, providing investors with an informational edge.

[Private Company Deal Sourcing](#)

Explore this workflow to understand how financial measures such as growth, profitability, liquidity, financial leverage, and size, can be used to streamline and improve the process of identifying target firms for acquisition.

Workbench Notebook of the Month

[S&P Capital IQ Workbench](#), our easy-to-use notebook environment, allows you to test and experiment with datasets from S&P Global and curated third-party providers. We are continually adding new datasets for you to explore. This month, we feature several new starter guides:

The **Medium & Heavy Commercial Vehicle Forecast** dataset, originated from IHS Markit, provides outlooks for unit sales and production of commercial vehicles over 6 tons. This dataset is used by automakers, automotive suppliers, financial markets participants, and advisory services firms to facilitate demand cycle monitoring, market share analysis of manufacturers, and gauging the pace of transition to an electric commercial fleet.



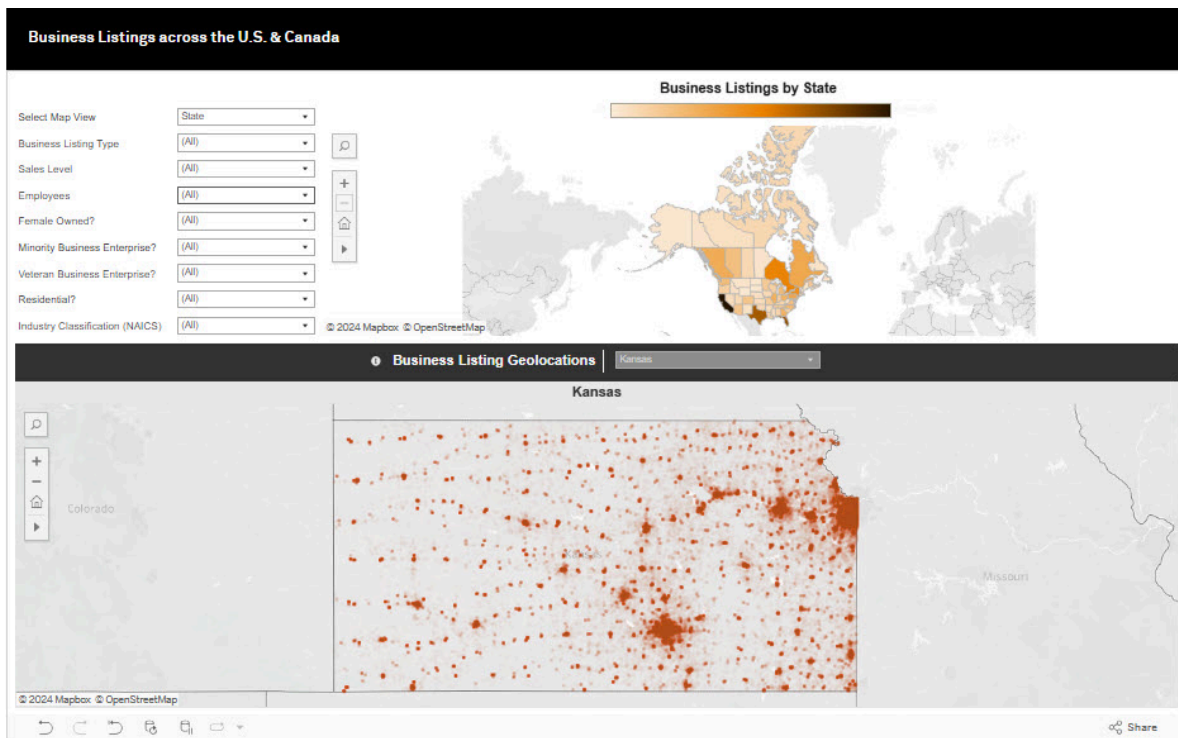
Light Vehicle Forecast, originated from IHS Markit, provides analysis on 145+ countries across 11 regions, representing more than 97% of global light vehicle sales and production volume. The forecast is authored by industry and economic experts located in 10 countries, helping you monitor competitive product/segment trends, analyze customer growth, track technology adoption, understand OEM brand strength and gauge market share.

The **Supply Chain Technology: Automotive** dataset offers detailed insights into the volume and value of technologies, systems, and components used in the manufacturing of modern light vehicles, such as cars.

This dataset is invaluable as it illuminates revenue streams for automotive suppliers, identifies emerging and declining technologies, quantifies relationships between automakers and suppliers, and reveals the geographical origins of components. These insights are crucial for comprehending the automotive industry's dynamics, particularly during its shift from internal combustion engines to battery and AI technologies.

Data Visualization for Business Listings

Business Listings, supported by APD data, helps assess the size of acquisition opportunities in your current pipeline and identify lending opportunities in new markets. The Business Listings visualization helps you target firms of interest based on criteria such as location, size, industry, estimated revenues, number of employees and more.



Research, Blogs, Events, & Webinars

Riding the Wave: 670 Days of Generative AI

In this blog, Justine Iverson, Head of Analytics for Capital IQ Solutions, reviews key trends in the evolution of Generative AI.



[Read More](#)

Accelerate Your Workflow with AI

Data is our foundation; AI is how we help you accelerate insight. With industry-leading data and years of AI expertise from Kensho, our team of skilled data scientists and industry practitioners deliver cutting-edge, AI-powered solutions. With tools designed for efficiency and built to instill confidence, we're the trusted choice for

those ready to accelerate discovery, simplify workflows, and elevate performance.

Find what is most relevant to your workflows and business needs, discover efficiency in your daily tasks, and input AI-ready data directly into your own internal generative AI models.

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