S&P Global
Market Intelligence

Marketplace Data & Solutions Communiqué

Spotlight

Machine Readable Filings Now Offers Filings in 90+ Languages

We are excited to announce the addition of filings in 90+ languages to Machine Readable Filings on Xpressfeed and Snowflake. We now provide all filings in our repository, regardless of language, back to 2006. This new offering increases our coverage to over 213,000 companies, including local language filings from South America, Asia Pacific, and Europe. As with other filing types, these additional filings are parsed and structured, with extraneous information such as page numbers, images, and tables removed.

Introducing ChartSeries API

We are pleased to announce the new [ChartSeries API](#) service, which you can use to explore on-demand data from S&P Global Market Intelligence and integrate the data within your charting and visualization tools. Using ChartSeries API REST endpoints, you will be able to programmatically query specific data points for various chart types such as Fundamentals, Market Data, Estimates Consensus, Key Developments, and Transactions.

Xpressfeed ™ and Snowflake ®

Recent Enhancements

Sustainable1

EU Taxonomy Data As-Reported Now Available

On August 23, 2024, we released EU Taxonomy As Reported Data on Xpressfeed, with Snowflake to follow in September. This release is comprised of EU Taxonomy As Reported NFC (Non-Financial Counterparties) Data and EU Taxonomy As Reported FMP (Financial Market Participants) Data, and is part of our total [EU Taxonomy Data](#) offering. This release includes three data packages.

[Read More](#)

S&P Global ESG Scores and Raw Data Methodology Updates

The S&P Global ESG Scores annual methodology year update commenced the week of August 19th, 2024. The first group of 2024 methodology year updates will consist of approximately 3,500 companies; thereafter, the score updates will continue daily, on a rolling basis, extending into the second quarter of 2025. Please visit our [Methodology website](#) for detailed information regarding the S&P Global ESG Scores methodology and 2024 updates.

Trucost Environmental: Private Companies Data Updates

As part of S&P Global's continuing efforts to enhance our Trucost Private Environmental product offering, we updated the latest financial year data for approximately 4.5 million companies starting Aug 2, 2024, within the Trucost Private Environmental Data packages.

New BECRS Local Entity Identifier for India

Effective July 16, 2024, we enhanced our Business Entity Cross Reference Service (BECRS) support by adding an LEI identifierType=21724 from the NSDL in India.

Supply Chain Intelligence for Turkey

We added country coverage for Turkey to the Dates Data packages in our Panjiva Supply Chain Intelligence dataset. These packages add a point-in-time offering to Panjiva Supply Chain Intelligence, capturing the date the import and export data was created in Xpressfeed.

Coming Soon

Upcoming content enhancements via S&P Global Data on Snowflake and Xpressfeed:

MI Commodities Energy Pricing
The MI Commodities Energy Pricing data on Snowflake offers extensive information on current and historical pricing information for energy instruments. This data supports market analysis, modeling and forecasting price movements, and power plant grid operations to assess on-peak and off-peak power demand and pricing.

Detail Estimates Broker Packages

We plan to implement new S&P Capital IQ Detail Estimates daily and span packages for 16 new contributors.

Announcements

Action Required! Xpressfeed Web Service Token-Based Authentication: Removal of GET Method

Following our security review practices, we have determined that the GET method poses a lower level of security for API authentication connections. Consequently, support for the GET method will expire on September 30, 2024. Users must transition to the POST method to obtain access tokens via our Xpressfeed Web Service Authentication service. For further details on the POST method of token-based authentication and sample requests, please refer to the [Xpressfeed Web Service user guide](#).

EDX FTP Migration to New SFTP File Delivery Platform

As previously announced, we are pleased to introduce a new FTP file delivery platform offering improved performance, security, and reliability. The new SFTP platform will replace file delivery for S&P Capital IQ, Compustat, GICS®, RatingsXpress®, and all other files currently hosted on the Enterprise Data Xchange (EDX) FTP. All XpressfeedTM files from the EDX FTP server will be migrated to the new SFTP server, and you will need to switch your processes to source files from the new SFTP server instead of the EDX FTP server.

The migration to the new platform will take place in waves. This will ensure we can provide dedicated support to assist you during the migration period. We will send a separate email with your credentials for SFTP and further instructions on accessing your files on the new server. Please visit the Marketplace support site for resources to help you make the most of the new platform:

• [Migration Guide](#) compares file delivery platforms side by side
• [SFTP Technical Guide](#) includes details for non-Loader clients on how to access and process packages

Compustat Security Identifier Migration

CUSIP Global Services (CGS) has informed us that our delivery of CUSIP identifier data (assigned by CGS) through the Compustat Core packages no longer complies with their vendor requirements. To comply with CGS's requirements and simplify how we deliver this data, we will modify how all third-party identifiers (including CUSIP and SEDOL) are delivered and integrated within Compustat Core.

Access to CUSIP data will not be immediately impacted as part of this migration. However, pursuant to our agreement with CGS, clients who do not have a valid CUSIP license may lose access to the packages containing the CUSIP identifiers in the future. ACTION IS REQUIRED to migrate to these new packages and to continue receiving this data. If your organization does not have a current CUSIP license, you will receive a formal Form of Notice Letter.

If you have a valid license with CGS for CUSIP, your access to CUSIP will not be impacted. Clients currently receiving SEDOL data will continue to be entitled to receive SEDOL data via the new packages.
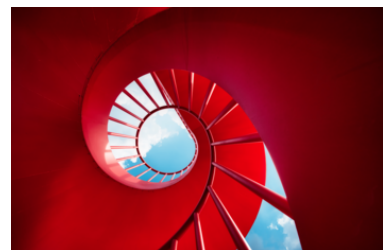
Read More

API

Recent Enhancements

Document Format Conversion for Physical Document Filings (S&P Capital IQ API)

We recently enhanced our Physical Document Search and Download Service for company filings with a new document format conversion filter. The new filter allows you to convert the original file format to the document format in which you would like to retrieve and download the filing document.

Filings include annual and quarter-period reports from EDGAR and S&P Global-sourced annual, quarterly, and supplemental reports, and ESG documents. The document format conversion filter is available in the /api/v1/download endpoint of our Physical Documents Filings Service on the S&P Capital IQ API.

Documents may be converted from SGML or XML format to PDF or HTML or from HTML to PDF.

Sustainable1

New Trucost Environmental As-Reported Metrics (XpressAPI)

We added 40 new fields to a new fieldGroup named "asReported" in our Trucost environmental company level /api/v1/company/environmental endpoint on XpressAPI. A new research type flag has been added for users to distinguish between different environmental profiles: "Fully Researched" or "Fully Modeled."

S&P Global ESG Scores and ESG Raw Data Methodology Updates for 2024 (XpressAPI)

During the week of August 19th, 2024, the S&P Global ESG Scores annual methodology year update will commence. The first group of 2024 methodology year updates will consist of approximately 3,500 companies and thereafter, the score updates will continue daily, on a rolling basis, extending into the second quarter of 2025. Please visit our Methodology website for detailed information regarding the S&P Global ESG Scores methodology and 2024 updates.
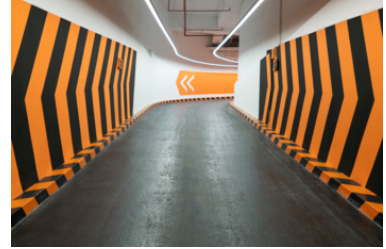

VAT ID Now Available as Input Parameter for Credit Analytics (S&P Capital IQ API)

We are pleased to announce that, starting August 24, 2024, [VAT ID](VAT ID) will be supported as an input parameter for all applicable Credit Analytics mnemonics that utilize company identifiers.

Announcements

Action Required! XpressAPI Token-Based Authentication: Removal of GET Method

On July 19, 2024, we removed the GET method support for the Authentication service from our Swagger Documentation site and the XpressAPIDeveloper's guide. As part of our Security review practices, we have identified the GET method as a less secure way of establishing an API authentication connection. As a result, we are expiring the GET method for XpressAPI on September 30, 2024. You must switch to the POST method to obtain access tokens using our XpressAPI Authentication service. See our XpressAPI Developer's Guide for more information about the POST method of token-based authentication, as well as sample requests.

EDX FTP Migration to New SFTP File Delivery Platform

As part of our continuous efforts to improve our delivery solutions, we will soon kick off the process of sunsetting the Enterprise Data eXchange (EDX) platform. EDX file delivery will be replaced by a new cloud-based SFTP file delivery platform offering improved performance, security, and reliability.

The new SFTP platform will replace EDX delivery of custom portfolio data through API Drive and Xpress API Drive solutions. Please look for additional communications to follow on migration dates and support options to help ensure a smooth transition to the new platform.
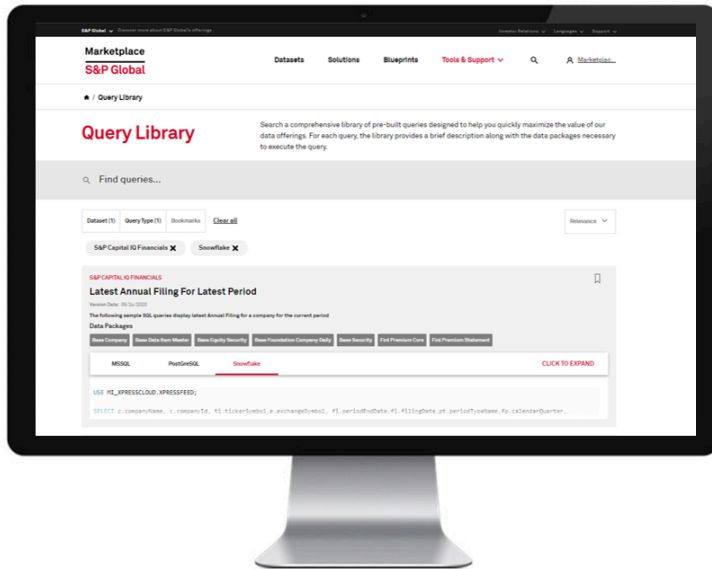

S&P Global Marketplace

Query Library Enhancements

The Marketplace [Query Library](#) provides an inventory of SQL queries and API calls, enabling users to quickly begin exploring and analyzing data. Our recent enhancements improve discoverability and searchability of queries with new filters that allow users to find queries faster through:
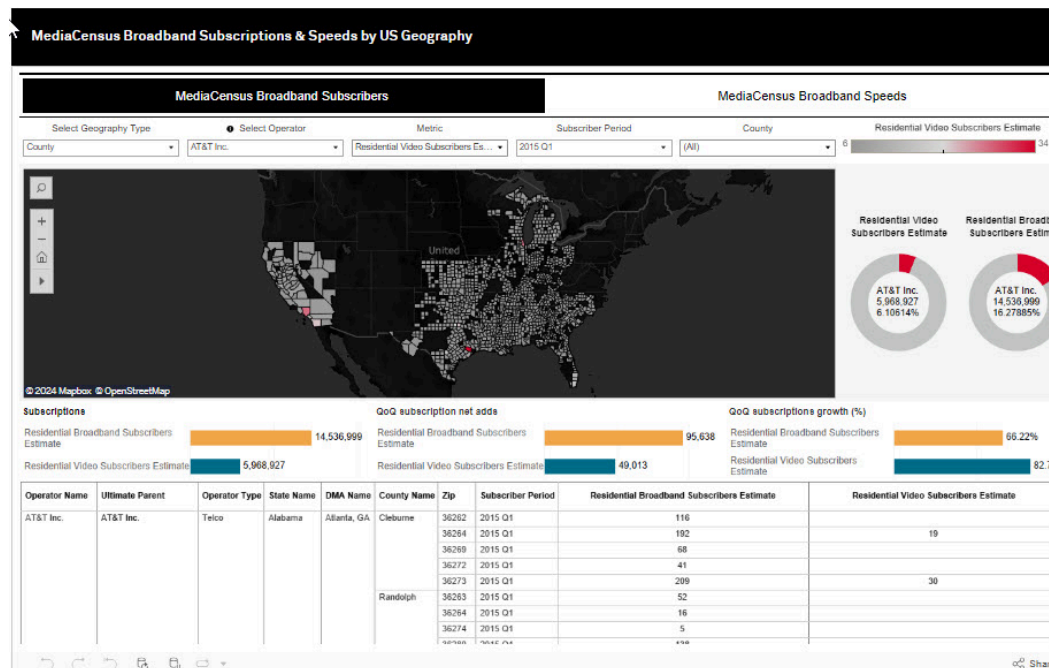
• Ability to filter queries by dataset name and query type (i.e. API, MSSQL, Oracle, PostgreSQL, Snowflake)

• Ability to search for tables within queries

Data Visualization: MediaCensus Broadband

We developed a new data visualization to help you explore the MediaCensus Broadband dataset, which provides a comprehensive analysis of entities within the U.S. US broadband and video industry. You can use this dataset to analyze subscriber market share, operator coverage, broadband speed, and technology type data. The visualization allows you to filter by operator, county, estimated number of subscribers, and upload and download speeds.

Blueprint of the Month: Powering Your CRM

Our blueprint of the month, Powering Your CRM, serves marketing and sales professionals who need support cleaning and linking data and building automated workflows for their customer relationship management (CRM) tools. This suite of products will help you collect, organize, and manage your customers in one place.

Workbench Notebook of the Month

S&P Capital IQ Workbench, our easy-to-use notebook environment, allows you to test and experiment with datasets from S&P Global and curated third-party providers. We are continually adding new datasets for you to explore. This month, we feature two new notebooks:

US Bank and Credit Rates Research Notebook utilizes the SNL Depository Rates, SNL Financial Institutions Regulatory Data and Country Risk data originated from IHS Markit to examine the different approaches that banks are taking to pricing deposit products.

Bonding with Style Research Notebook examines value and momentum strategies in iBoxx US investment-grade (USIG) and high-yield (USHY) bonds markets, based on data from our Bond Pricing, S&P IHS Markit iBoxx Indices and Bond Reference data sets.

Research, Blogs, Events, & Webinars

In case you missed them last month, we are sharing again this month a recent case study using S&P Capital IQ Workbench to uncover insights from SEC Filings and a workshop replay on Unified Company Mapping: Leveraging Cross Reference Service and Kensho Link.

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